

BE CONFIDENT

**with accurate, scenario-specific
epidemiology data delivering a clear
commercial understanding of disease
burden and patient populations.**



**In the era of evidence-based medicine, high-quality
and detailed epidemiological data is essential
for all strategic activities that require a deep
understanding of patient populations.**

Forecasting, portfolio prioritisation and asset valuation decisions require increasingly detailed and reliable epidemiology data. However, drawing confident conclusions about the spread and burden of disease is difficult to achieve. It's time consuming to gather all the necessary data; and experts are required to evaluate, standardise and consolidate multiple epidemiological data sources into a single body of evidence.

The market shift to targeted therapies requires granular detail on patient sub-populations and patient flow journeys in order to accurately determine commercial potential and avoid over- or under-forecasting the opportunity. Data therefore needs to be both broad and interrogatable to a highly granular level of detail.

While growing awareness around epidemiology studies and data has resulted in an exponential increase in the volume of literature, data is not standardised. Also, coverage by certain geographies, sub-populations and rare disease can be difficult to access, interpret and quantify. The lack of standardisation makes collating multiple sources difficult and time consuming; and these are often not transparent, adding complexity.

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Evaluate
a norstella company

HOW WE SUPPORT YOUR SUCCESS

Curated by epidemiology experts, Evaluate Epi delivers comprehensive, global epidemiological data in granular detail – all in one place.

With easy access to a wealth of disease profiling and epidemiology data that has been expertly collated, curated and correlated, you save time and effort. **Apply epidemiology-based insights to key business activities within minutes, rather than days.**

Only Evaluate Epi delivers extensive market coverage, deeply granular detail, the ability to link to Evaluate commercial data to help analyse to the extent needed to accurately identify opportunity, model change and generate business-critical insights.

EVALUATE EPI IS IDEAL FOR:



Forecasting



Disease profiling and
patient segmentation



Clinical trial planning
and design



Lifecycle management



Asset screening
and prioritisation



Product valuations



Product forecasts



Market sizing



Budget impact analysis

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WHAT SETS EVALUATE EPI APART?

HIGHLY DETAILED COVERAGE

Access impartial data for 15 therapeutic areas, more than 230 indications and over 9,500 sub-populations across 27 core markets (up to 49 for some countries), along with longer forecasting horizons, so you have the perspective needed to confidently identify opportunity, model change and understand commercial value.







- Rare diseases (155+)
- Oncology (40+)
- Expertise in applying disease modelling techniques to more accurately model disease with difficult-to-find data

GRANULAR PATIENT LEVEL DATA

This reflects the complexity of disease segmentation covering over 9,500 patient sub-populations/ addressable markets:

- Split by age, gender and country; line of therapy; diagnosed, treatment eligible and treated
- Biomarkers (e.g., PD-L1, BRCA, HER2+/-, BRAF)
- Sub-population analysis of ultra-rare or rare diseases and other niche populations
- Further quantification of rare subpopulations of a disease (e.g., AML within Leukaemia)

HIGH QUALITY, ROBUST DATA

-  Over 94 sources per disease on average (some with more than 200)
-  Triple point checked: curated and validated by epidemiology specialists using external and internal sources, proven tools and techniques
-  Transparent and interrogatable methodologies with all underlying sources available
-  Data which is trusted by major biopharma, consultancies and investment houses
-  Proprietary modelling of rare disease and conditions where there are limited data sets readily available
-  Data regularly updated: once every two years in most cases, with more topical or major areas updated more frequently

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WHAT SETS EVALUATE EPI APART?

HOW WE HELP

1. Conduct detailed disease profiling to understand how your patient population will change
2. Quantify patient populations against total potential and addressable market for asset valuations, market sizing or budget impact analysis
3. Leverage commercial data linkage to integrate commercial and pipeline analysis and build robust product valuations across populations and segments
4. Access health economics modelling to forecast changes in target patient populations, drivers and sales impact
5. Tailor the patient population to your asset's label

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HOW CAN WE HELP YOU?

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